

LA012/2554(PT)

6 July 2011

Subject: Disclosure of information concerning the Acquisition of Asset  
(Supplement Version)

Refer to: The Letter of Premier Technology Public Company Limited to  
the Stock Exchange of Thailand Re: Disclosure of information  
concerning the Acquisition of Asset dated 6 July 2011

To: The President of  
The Stock Exchange of Thailand

With reference to the referred letter, We, Premier Technology Public Company Limited (“the Company”) has informed you that the Company joined and won the bid for acquisition of a piece of Land together with an Office Building thereon from the sale by auction arranged by the Execution Department, the Ministry of Justice. We would like to additionally inform you as follows;

**1. Date of the transaction**

5 July 2011

**2. Parties involved and relationship**

Seller: The Execution Department of the Ministry of Justice which is not a related person to the Company

Buyer: Premier Technology Public Company Limited

**3. Detail of acquired assets**

The Land with Title Deed Number 188390, Plot Number 621, Survey Reference 12838, Tambol Nongbon (Prakhanong Fang Tai), Amphur Nongbon Bangkok Metropolis with the area of 6 Rai, 1 Ngarn and 51 Wah, together with the Office

Building Number 2, Srinakarin Road, Kwaeng Nongbon, Khet Prawet, Bangkok Metopolis with the area of 12,396 Square Meter, located thereon.

Such Land and Office Building, which is located attached to the existing office of the Company, is owned by Premier Global Corporation Company Limited, a Company which has been bankrupted under the sentenced of the Central Bankruptcy Court since 14 August 2001. Note that the directors, the shareholders and the person entitling to control of Premier Global Corporation Company Limited are not the Connected Persons of the Company in accordance with the definition of “Connected Person” under the Notification of the Capital Committee No. Thor. Jor. 21/2551 Re: Criteria on entering into the connected transaction.

The sale by auction of such Land and Office Building was arranged by the Legal execution of the Ministry of Justice in accordance with the order of the Bankruptcy Court. And there were other 2 persons, who are not the connected persons of the company, joining in the bid. Note that the whole amount of bidding price, after deduction with bidding fees, will be remitted as repayment of debt to Sukhumvit Asset Management Company Limited who is the mortgagee of the Land and Office Building.

#### **4. Value of consideration/purchased asset**

244,000,000 Baht (Two Hundred and Forty Four Million Baht) which is within the scope authorized by the Board of Directors of the Company, to which the deposit of 49,800,000 Baht was paid on 5 July 2011 and the rest of 194,200,000 Baht will be payable within 20 October 2011.

The Board of Directors has considered that the price of the Land and the Building is fair on the ground of comparison with the assessment value and the actual selling price of the other piece of land nearby.

#### **5. General characteristics of the transaction**

**Type of transaction:** Acquisition of asset

**Size of transaction:** According to the criteria relating the value of the acquired asset, the value of transaction of 244,000,000 Baht (Two Hundred and Forty Four Million Baht) equals to 25.43% of the value of the total assets of the Company and the Subsidiary under the Balance Sheet as of 31 March 2011 and shall be classified as type 2 transaction under Clause 4 of the Notification of the Board of the Stock Exchange of Thailand Re: Disclosure of Information concerning acquisition or disposal of assets B.E.2547 to which the Company has to immediately inform and disclose the transaction with the Stock Exchange of Thailand and inform all shareholders in writing within 21 days thereafter.

#### **6. Expected benefit**

The Company invests in such piece of Land and the Office Building thereon, which is in good location and has appropriate area, for purpose of utilization as the office of the Company and the office and the business place for rendering service of Data Center of the clients of the Subsidiary and partial lease out to the other person. And the Company expects that such investment shall initiate valuable benefit

#### **7. Source of fund for acquisition of asset**

The Fund will be derived from the working capital of the Company and from the credit facility from financial institution in proportion of 20% and 80% approximately. And in obtaining such credit facility, which shall have no condition governing the restriction to dividend payment of the Company, the mortgage of the Land and Office Building and the transfer of the rent receivable from the lease out of the Building space will be made as the securities to the Creditor.

#### **8. Opinion of the Board of Directors**

The participation to the bid for this acquisition of asset has been unanimously approved from the Meeting of the Board of Directors of the Company No. 3/2554 held on 4 July 2011 with the Board's comment that this transaction will result in good benefit of the Company and the Subsidiary

For your acknowledgement.

You're faithfully,

- (Signature) -

(Mrs.Duangthip Eamrunroj)

Director

Premier Technology Public Company Limited