

NO. AC 002 /2026 (PT)

18 February 2026

Subject: Clarification on the difference of the profit (loss) for the year 2025.
To : Director
Listing & Disclosure Department, The Stock Exchange of Thailand

According to the operational results of the Company and its subsidiary for the year ended 31 December 2025, the Company and its subsidiary had profit for the year of THB 261.1 million, decreasing from the previous year by THB 107.8 million. Such results represent the difference of the Company and its subsidiary's business operational results for this period from the same period of the previous year of more than 20 percent. Key changing items are as follows:

1. Revenue from sales and services

Revenue from sales amounted to THB 3,449.9 million, a decrease of THB 566.8 million or 14.1 percent from the previous year, categorized by products and services as follows:

Revenue from sales amounted to THB 1,409.4 million, a decrease of THB 858.4 million or 37.9 percent from the same period of the previous year due to a decrease in the proportion of large-scale projects from the same period of the previous year.

Revenue from service amounted to THB 2,040.6 million, an increase of THB 291.6 million or 16.7 percent from the same period of the previous year. This is due to an increase in revenue from Software as a Services, resulting from a Software sales model change to Subscription sales and an increase in revenue from Maintenance Services, which is consecutive revenue from sales of products in previous periods.

2. Revenue from rental and service income.

Revenue from rental and service income amounted to THB 34.2 million, an increase of THB 14.2 million or 71.0 percent from the same period of the previous year due to new customers commencing lease agreements for additional area during the third and fourth quarters of 2024, resulting in an increase in the occupancy rate to over 80 percent since the end of 2024.

3. Cost of sales and services

Total cost of sales and services amounted to THB 2,696.7 million, a decrease of THB 433.1 million or 13.8 percent from the same period of the previous year due to a significant decrease in sales revenue. Consequently, the total gross profit of revenue from sales and services, and rental and service income, amounted to THB 787.2 million, a decrease of THB 119.7 million or 13.2 percent from the previous year.

4. Other income

Other income amounted to THB 77.4 million, a decrease of THB 4.5 million from the same period of the previous year, resulting from a decrease in the discount received from the manufacturers regarding order volume in the year.

5. Sales and distribution expenses and administrative expenses

Sales and distribution expenses amounted to THB 110.9 million, a decrease of THB 7.2 million from the same period of the previous year, in accordance with decreasing sales and service income.

Administrative expenses amounted to THB 426.0 million, an increase of THB 19.3 million from the previous year, regarding an increase in personnel expenses due to an increase in provision for other long-term employee benefits of THB 8.3 million, an increase in donations of THB 8.0 million, and investment promotion expenses for communities and social development in education of THB 1.4 million, in which are eligible for a 200 percent income tax deduction on the investment.

6. Financial cost

Financial cost amounted to THB 2.3 million, a decrease of THB 1.2 million from the same period of the previous year, because of a decrease in loans from financial institutions for enhancing the liquidity of the subsidiary during the period and lower loan interest rates.

5. Income tax expense

Income tax expense amounted to THB 67.6 million, decreasing by THB 27.0 million from the same period of the previous year due to the declining operating results for this period, and the utilization of a tax deduction of 200 percent for investment promotion expenses for communities and social development in education amounted to THB 2.8 million. Such income tax expense for the year consisted of the corporate income tax according to calculation of THB 77.3 million and deferred tax income of THB 9.6 million.

Please be informed accordingly.

Yours faithfully,

-Signed-

Mrs. Pensri Dettingeng

Authorized Person

Premier Technology Public Company Limited